Staple your payment here 請將股款 緊釘在此 This Application Form uses the same terms as defined in the prospectus of CIMC Vehicles (Group) Co., Ltd. (the "Company") dated June 27, 2019 (the "Prospectus"). 本申請表格使用中集車輛(集團)股份有限公司 (「本公司」)於2019年6月27日刊發的招股章程(「招股章程」)所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或遊說要約購買任何香港發售股份。若無根據美國證券法登記或豁免登記,香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法權區內,概不得以任何方式發送或派發或複製(不論全部或部分)本申請表格及招股章程。 Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" section in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄八「送呈香港公司註冊處 長及備查文件」一節所述的其他文件的副本已根據香港法例第32章公司(清盤及雜項條文)條例第342C 條規定,送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司 (a joint stock company incorporated in the People's Republic of China with limited liability)

(a joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)雍络隖髽韗蠽炛鹲鞤譠焾亍殈隳沴丩蕶蛎® Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement

Signed by (all) applicant(s) (all joint applicants must sign):	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀
由(所有)申請人簽署(所有聯名申請人必須簽署):	Broker No. 經紀號碼 Broker's Chop 經紀印章
 Date 日期:	
D日 M月 Y年	
Number of Hong Kong Offer Shares applied for (not more	Cheque/banker's cashier order number 支票 銀行本票號碼
than 13,250,000 shares) 申請香港發售股份數目(不超過 13,250,000股股份)	Cheque/Danker's casiner order humber 文宗 動打本宗號调
	Name of bank on which cheque/banker's cashier order is drawn
Total amount 總額	(see "How to make your application" section) 兌現支票 銀行本 票的銀行名稱(見「申請手續」一節)
HKS 港元	
LName in English (in BLOCK letters) 英文姓名 名稱(正楷)	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
Name in Chinese 中文姓名 名稱	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
□ Occupation in English 職業(以英文填寫)	
	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼
	護照號碼 香港商業登記號碼*(請刪除不適用者)
Names of all other joint applicants in English (if any, in	Hang Kong Identity Card No /Despect No /Hang Kong Dusiness Desistantion No.
BLOCK letters)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人
所有其他聯名申請人的英文姓名 名稱(如有,正楷) 1)	的香港身份證號碼 護照號碼 香港商業登記號碼*(請刪除不適用者)
2)	1)
3)	2) 3)
Hong Kong address in English and telephone no. (joint appli first-named applicant only, in BLOCK letters) 香港地址(以英文 的地址及電話號碼)	在相場 新聞祖 留於 前是 祖祖 的 有 一 一 一 一 一 一 一 一 一 一 一 一 一 一 一 一 一 一
For Nominees: You will be treated as applying for your own	Telephone No. 電話號碼
benefit if you do not complete this section. Please provide	THIS BOX MUST BE DULY COMPLETED 必須填妥此欄
an account number or identification code for each (joint) beneficial owner. 由代名人遞交: 如 閣下不填寫本節,是項	Participant I.D. of the CCASS Investor Participant or designated CCASS Participant
認購申請將視作為 閣下本身利益提出。請填寫每名(聯名) 實益擁有人的賬戶號碼或識別編碼。	中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號
員面進行人的版广號啊戏戰別溯啊。	
	For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix
ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong	the company chop bearing its company name 指定的中央結算系統參與者或中央結算系統 公司投資者戶口持有人,請加蓋顯示公司名稱的公司印章
Kong in BLOCK letters 請用正楷填寫姓名 名稱及香港地址)	
For internal use	(See paragraph 2 in the section "How to make your application")
此欄供內部使用	(請參閱「申請手續」一節第2段)

- * (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application". 如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼(如屬 個別人士)或香港商業登記號碼(如屬法人團體);請參閱「申請手續」一節第2段。
 - (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:如屬個別人士,必須填寫 閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼,否則請填寫護照號碼);如屬法人團體,請填寫 香港商業登記號碼。
 - (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼 護照號碼的一部分。有關資料將用於核實申請表格的有效性,亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證 閣下的香港身份證號碼 護照號碼。
 - (4) If an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be treated as being made for your benefit.

倘申請人是一家非上市公司,而:

- 該公司主要從事證券買賣業務;及
- 閣下對該公司可行使法定控制權,則是項申請將視作為 閣下的利益提出。
- (5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。



How to make your application

Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong 1. Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS						
No. ofAmountHong Kongpayable onOffer Sharesapplicationapplied forHK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
$\begin{array}{cccccc} 500 & 4,080.71 \\ 1,000 & 8,161.42 \\ 1,500 & 12,242.14 \\ 2,000 & 16,322.85 \\ 2,500 & 20,403.56 \\ 3,000 & 24,484.26 \\ 3,500 & 28,564.97 \\ 4,000 & 32,645.69 \\ 4,500 & 36,726.40 \\ 5,000 & 40,807.11 \\ 6,000 & 48,968.53 \\ 7,000 & 57,129.96 \end{array}$	$\begin{array}{c} 8,000\\ 9,000\\ 10,000\\ 15,000\\ 20,000\\ 25,000\\ 30,000\\ 35,000\\ 40,000\\ 45,000\\ 50,000\\ 60,000\end{array}$	65,291.38 73,452.80 81,614.22 122,421.33 163,228.44 204,035.55 244,842.66 285,649.78 326,456.89 367,264.00 408,071.11 489,685.33	$\begin{array}{c} 70,000\\ 80,000\\ 90,000\\ 100,000\\ 200,000\\ 300,000\\ 400,000\\ 500,000\\ 600,600\\ 700,000\\ 800,000\\ 900,000\end{array}$	571,299.55 652,913.77 734,527.99 816,142.22 1,632,284.43 2,448,426.65 3,264,568.86 4,080,711.08 4,896,853.30 5,712,995.51 6,529,137.73 7,345,279.94		8,161,422.16 16,322,844.32 24,484,266.48 32,645,688.64 40,807,110.80 48,968,532.96 57,129,955.12 65,291,377.28 73,452,799.44 81,614,221.60 108,138,843.62 mber of Hong Kong that may be applied

- You, as the applicant(s), must complete the form in English in BLOCK letters as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): 2.
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
 - If you are applying as an individual CCASS Investor Participant:

 - the form must contain your NAME and Hong Kong I.D. Card number;
 your participant I.D. must be inserted in the appropriate box.
 If you are applying as a joint individual CCASS Investor Participant:
 the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card numbers of all joint investor participants;
 - your participant I.D. must be inserted in the appropriate box.
 - If you are applying as a corporate CCASS Investor Participant:
 - the form must contain your company NAME and Hong Kong Business Registration number;
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:		
 be in Hong Kong dollars; not be post-dated; be made payable to "ICBC (Asia) Nominee Limited – CIMC Vehicles Public Offer"; be crossed "Account Payee Only"; 			
 be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name. 	• be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.		

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving banks:

Industrial and Commercial Bank of China (Asia) Limited

	Name	Address
Hong Kong Island	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan, Hong Kong
	Wanchai Road Branch	G/F Times Media Centre, No.133 Wan Chai Road, Hong Kong

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口 持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同支票或銀行本票)投入收款銀行下列任 何一家分行的收集箱:

中國工商銀行(亞洲)有限公司

地址

港島區

皇后大道中分行 上環分行

灣仔道分行

名稱

香港中環皇后大道中122-126號地庫至一樓 香港上環德輔道中317-319號啟德商業大廈地下F舖 香港灣仔道133號卓凌中心地下

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

- A. Who can apply
- 1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed 4.
- 4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States or are a person described in paragraph (h)(3) of Rule 902 of Regulation S, and not be a U.S. person (as defined in Regulation S) or a legal or natural person of the PRC (except qualified domestic institutional investors).
- 6. Unless permitted by the Listing Rules or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a director or chief executive of the Company and/or any of the Company's subsidiaries;
 - are a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - are a close associate of any of the above persons; and
 - have been allocated or have applied for or indicated an interest in any International Offer Shares or otherwise participate in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering).

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. C. Effect of completing and submitting this Application Form By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorize the Company and/or the Sole Representative (or its agents or nominees), as agent(s) of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), the PRC Company Law, Special Regulations and the Articles of Association of the Company;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
 - **confirm** that you have received and read the Prospectus and have relied only on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
 - **confirm** that you are aware of the restrictions on the Global Offering set out in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, any of their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- agree to disclose to the Company, the H Share Registrar, the receiving banks, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, and any of their respective directors, officers, employees, agents or advisors any personal data which they may require about you and the person(s) for whose benefit you have made the application;

- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, and any of their respective directors, officers, employees, agents or advisors will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S and are not a U.S. person as defined in Regulation S;
- warrant that the information you have provided is true and accurate;
- **agree** to accept the Hong Kong Offer Shares applied for or any lesser number allocated to you under the application;
- authorize the Company to place the name of the HKSCC Nominees on the Company's register of members of H Share as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any H Share certificate(s) into CCASS and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect refund cheque(s) in person;
- agree that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
- agree that each8 Tw (than1 Tf03.3210 1-2.3Tc 0.02SS Participant;)Tjt;

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口 持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

申請條件

甲. 可提出申請的人士

- 閣下及 閣下為其利益提出申請的任何人士必須年滿18 歲並有香港地址。
- 2. 如 閣下為公司,申請須以個別成員名義提出。
- 3. 聯名申請人不得超過四名。
- 如 閣下為法人團體,申請須經獲正式授權人員簽署, 並註明其所屬代表職銜及蓋上公司印章。
- 閣下必須身處美國境外或屬S規例第902條第(h)(3)段所述的人士,並非美國人士(定義見S規例)或中國法人或自然人(合資格境內機構投資者除外)。
- 除上市規則或聯交所已授予的任何相關豁免批准外,下 列人士概不得申請認購任何香港發售股份:

本公司及 或其任何附屬公司股份的現有實益擁 有人;

本公司及 或本公司任何附屬公司的董事或最高 行政人員;

本公司關連人士或緊隨全球發售完成後將成為本公 司關連人士的人士;

上述任何人士的緊密聯繫人;及

已獲分配或已申請或表示有意申請任何國際發售股份或以其他方式參與國際發售的人士(惟根據優先發售申請預留股份除外)。

乙. 如

* â hâPAĞQUÌ**È BOÔ% 155 55,K\$Q (¥1**]34Dà€°'. ®(

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如香港境外任何地方的法律適用於 閣下的申請,則同 意及保證 閣下已遵守所有有關法律,且本公司、獨家 保薦人、獨家代表、聯席全球協調人、聯席賬簿管理 人、香港承銷商及彼等各自的任何董事、高級人員、 僱員、代理或顧問概不會因接納 閣下的購買要約, 或 閣下在招股章程及本申請表格所載的條款及條件項 下的權利及責任所引致的任何行動,而違反香港境外的

任何法律; 同意 閣下的申請一經接納,即不得因無意的失實陳述

而撤銷;

同意 閣下的申請將受香港法例規管;

聲明、保證及承諾(i) 閣下明白香港發售股份不曾亦不 會根據美國證券法登記;及(ii) 閣下及 閣下為其利益 申請香港發售股份的任何人士均身處美國境外(定義見 S規例),或屬S規例第902條第(h)(3)段所述的人士且並 非美國人士(定義見S規例);

保證 閣下提供的資料真實及準確;

同意接納所申請數目或分配予 閣下但數目少於申請數 目的香港發售股份;

授權本公司將香港結算代理人的名稱列入本公司H股股 東名冊,作為 閣下獲分配的任何香港發售股份的持 有人,並授權本公司及 或其代理將任何H股股票存入 中央結算系統及 或以普通郵遞方式按申請所示地址 向 閣下或聯名申請的排名首位申請人發送任何退款支 票,郵誤風險由 閣下承擔,除非 閣下合資格親身領 取退款支票;

同意獲配發的香港發售股份以香港結算代理人的名義發行,並直接存入中央結算系統,以記存於 閣下的中央 結算系統投資者戶口持有人股份戶口或 閣下指定的中 央結算系統參與者股份戶口;

同意香港結算及香港結算代理人各自保留權利(1)不接納 以香港結算代理人名義發行的該等獲配發的任何或部分 H股股份,或不接納該等獲配發的H股股份存入中央結 算系統;(2)促使該等獲配發的H股股份從中央結算系統 提取,並轉入 閣下名下,有關風險及費用概由 閣下 自行承擔;及(3)促使該等獲配發的H股股份以 閣下名 義發行(或如屬聯名申請人,則以排名首位申請人的名 義發行),而在此情況下,會以普通郵遞方式將該等獲 配發H股股份的股票寄往本申請表格所示地址(郵誤風 險由 閣下承擔)或提供該等股票予 閣下領取; 同意香港結算及香港結算代理人均可調整獲配發以香港 結算代理人名義發行的H股股份數目;

同意香港結算及香港結算代理人對招股章程及本申請表 格未有載列的資料及陳述概不負責;

同意香港結算及香港結算代理人概不以任何方式對 閣 下負責;

聲明及表示除合資格中集股東根據優先發售所提交的申 請外,此乃 閣下為本身或 閣下為其利益提出申請的 人士提出及擬提出的唯一申請;

明白本公司及獨家代表將依據 閣下的聲明及陳述而決 宏是**股關連續調整。** 建設國際對 卷發 皆般治除合關充如作出 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口 持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

釐定發售價及香港發售股份的分配

預期發售價於2019年7月3日(星期三)或前後釐定。申請人 須繳付每股香港發售股份8.08港元的最高發售價,另加1%經 紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

Reasons for the collection of your personal data 1.

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company; verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisors, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrat in connection with their respective business operation;
 - the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and

any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

Retention of personal data

4.

The Company and the H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access to and correction of personal data 5.

Securities holders have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the H Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

如 閣下欲以香港中央結算(代理人) 有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股 份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口 持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請 人和持有人說明有關本公司及H股證券登記處有 關個人資料和香港法例第486章《個人資料(私 隱)條例》(「《條例》」)方面的政策和慣例。

1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證 券或轉讓或受讓證券時或尋求H股證券登記 處的服務時,必須向本公司或其代理及H股 證券登記處提供準確的個人資料。

未能提供所要求的資料可能導致 閣下申請 證券被拒或延遲,或本公司或其H股證券登 記處無法落實轉讓或提供服務。此舉亦可能 妨礙或延遲登記或轉讓 閣下成功申請的香 港發售股份及 或寄發 閣下應得的股票 及 或退款支票。

證券持有人所提供的個人資料如有任何錯 誤,須立即通知本公司及H股證券登記處。

2. 目的

證券持有人的個人資料可以任何方式被採 用、持有、處理及 或保存,以作下列用 途:

處理 閣下的申請及退款支票(如適 用) 核實是否符合本申請表格及招股章 程載列的條款和申請程序以及公佈香港 發售股份的分配結果;

遵守香港及其他地區的適用法律及法 規;

以證券持有人(包括香港結算代理人(如 適用))的名義登記新發行證券或轉讓或 受讓證券;

存置或更新本公司證券持有人的名冊; 核實證券持有人的身份;

確定本公司證券持有人的受益權利,如 股息、供股和紅股等;

分發本公司及其附屬公司的通訊;

編製統計數據及股東資料;

披露有關資料以便就權益索償;及

與上述有關的任何其他附帶或相關目的 及 或使本公司及H股證券登記處能履 行對證券持有人及 或監管機構承擔的 責任及 或證券持有人不時同意的任何 其他目的。

3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持 有人的個人資料將會保密,但本公司及其H 股證券登記處可在為達致上述任何目的之必 要情況下,向下列任何人士披露、獲取或轉 交(無論在香港境內或境外)有關個人資料:

本公司委任的代理,如財務顧問、收款 銀行和海外股份過戶登記總處;

(倘證券申請人要求將證券存於中央結算 系統)香港結算或香港結算代理人,彼 等將會就中央結算系統的運作使用有關 個人資料;

向本公司或H股證券登記處提供與其各 自業務營運有關的行政、電訊、電腦、

付款或其他服務的任何代理、承包商或 第三方服務提供商;

聯交所、證監會及任何其他法定監管機 關或政府部門或法律、規則或法規另行 規定者;及

證券持有人與其進行或擬進行交易的任 何人士或機構,如彼等的銀行、律師、 會計師或股票經紀等。

4. 保留個人資料

本公司及H

蘺耟**銀更 保留的新資稅積**或證券持肌、瘦│韖