
Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

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如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- * (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity. 個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼 護照號碼 香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼 護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼 護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be treated as being made for your benefit.
- 倘申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
 - 閣下對該公司可行使法定控制權，則是項申請將視作為閣下的利益提出。

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此乃白頁 特意留空

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How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	4,080.71	8,000	65,291.38	70,000	571,299.55	1,000,000	
1,000	8,161.42	9,000	73,452.80	80,000	652,913.77	2,000,000	
1,500	12,242.14	10,000	81,614.22	90,000	734,527.99	3,000,000	
2,000	16,322.85	15,000	122,421.33	100,000	816,142.22	4,000,000	
2,500	20,403.56	20,000	163,228.44	200,000	1,632,284.43	5,000,000	
3,000	24,484.26	25,000	204,035.55	300,000	2,448,426.65	6,000,000	
3,500	28,564.97	30,000	244,842.66	400,000	3,264,568.86	7,000,000	
4,000	32,645.69	35,000	285,649.78	500,000	4,080,711.08	8,000,000	
4,500	36,726.40	40,000	326,456.89	600,000	4,896,853.30	9,000,000	
5,000	40,807.11	45,000	367,264.00	700,000	5,712,995.51	10,000,000	
6,000	48,968.53	50,000	408,071.11	800,000	6,529,137.73	13,250,000	285,649.78
7,000	57,129.96	60,000	489,685.33	900,000	7,345,279.94	326,456.89	
						367,264.00	

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4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving banks:

Industrial and Commercial Bank of China (Asia) Limited

Name

Address

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

申請手續

1.

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（連同支票或銀行本票）投入收款銀行下列任何一家分行的收集箱：

中國工商銀行（亞洲）有限公司

	名稱	地址
港島區	皇后大道中分行	香港中環皇后大道中122-126號地庫至一樓
	上環分行	香港上環德輔道中317-319號啟德商業大廈地下F舖
	灣仔道分行	香港灣仔道133號卓凌中心地下
	銅鑼灣分行	香港軒尼詩道488-490號軒尼詩大廈地下A舖至1樓
	金鐘分行	香港金鐘道95號統一中心1樓1013-1014號舖
九龍區	旺角分行	九龍旺角彌敦道721-725號華比銀行大廈地下
	油麻地分行	九龍油麻地彌敦道542號
	尖沙咀分行	九龍尖沙咀漢口道35至37號地下1-2號舖
	太子分行	九龍旺角彌敦道777號
	觀塘分行	九龍觀塘開源道79號鱷魚恤中心一樓5號和6號舖
新界區	佐敦分行	九龍佐敦彌敦道233號佐敦薈1字樓
	元朗分行	新界元朗青山道197-199號地下
	上水分行	新界上水石湖墟新豐路33號新豐大廈地下2號舖

渣打銀行（香港）有限公司

	名稱	地址
港島區	中環分行	德輔道中26號華懋中心II期地下、一樓、二樓及二十七樓
	北角中心分行	北角英皇道284號北角中心地下G舖
	香港仔分行	香港仔南寧街6-12號香港仔中心第五期地下4A舖及一樓1號舖
九龍區	銅鑼灣分行	銅鑼灣怡和街38-40A號怡華大廈地下至2樓
	觀塘分行	觀塘觀塘道414號一亞太中心地下及一樓
	68彌敦道分行	尖沙咀彌敦道66-70號金冠大廈地庫、地下B1號舖及中層
	旺角分行	旺角彌敦道617-623號地下B舖、一樓及二樓
新界區	油麻地分行	油麻地彌敦道564號明芳樓地下及一樓
	尖沙咀分行	尖沙咀彌敦道132號美麗華廣場一期地下G30號舖及低層地下B117-23號舖
	大埔分行	大埔大埔墟廣福道23-25號地下2號舖
新界區	火炭分行	沙田火炭山尾街18-24號沙田商業中心一樓3號舖
	沙田廣場分行	沙田沙田正街21-27號沙田廣場8號舖

5. 閣下可於下列時間遞交申請表格：

2019年6月27日（星期四） — 上午九時正至下午五時正
2019年6月28日（星期五） — 上午九時正至下午五時正
2019年6月29日（星期六） — 上午九時正至下午一時正
2019年7月2日（星期二） — 上午九時正至下午五時正
2019年7月3日（星期三） — 上午九時正至中午十二時正

6. 截止遞交申請的時間為2019年7月3日（星期三）中午十二時正。開始辦理申請登記的時間為當日上午

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States or be a person described in paragraph (h)(3) of Rule 902 of Regulation S and not be a U.S. person (as defined in Regulation S) or a legal or natural person of the PRC (except qualified domestic institutional investors).
6. Unless permitted by the Listing Rules or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a director or chief executive of the Company and/or any of the Company's subsidiaries;
 - are a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - are a close associate of any of the above persons; and
 - have been allocated or have applied for or indicated an interest in any International Offer Shares or otherwise participate in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering).

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct and authorize the Company and/or the Sole Representative (or its agents or nominees), as agent(s) of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name or in the name of HKSCC Nominees as required by the Articles of Association;
- **agree** to comply with the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), the PRC Company Law, the Special Regulations and the Articles of Association of the Company;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have relied only on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering set out in the Prospectus;
- **agree** that none of the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, any of their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake** and **confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- **agree** to disclose to the Company, the H Share Registrar, the receiving banks, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, and any of their respective directors, officers, employees, agents or advisors any personal data which they may require about you and the person(s) for whose benefit you have made the application;

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- if the laws of any place outside Hong Kong apply to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Representative, the Joint Bookrunners, the Hong Kong Underwriters, and any of their respective directors, officers, employees, agents or advisors will breach any law outside Hong Kong as a

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by this Application Form, you may collect your refund cheque(s) and/or H Share certificate(s) from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, July 10, 2019 or such other place or date as notified by us in the newspaper.

If you are an individual who is eligible for personal collection, you must not authorize any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorized representative must provide a letter of authorisation from your corporation stamped with your corporation's chop.

Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited, the H Share Registrar.

If you do not collect your refund cheque(s) and/or H share certificate(s) personally within the time period specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address specified in your Application Form on or before Wednesday, July 10, 2019, by ordinary post and at your own risk.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the Maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. The refund procedures are stated in the "H. Despatch/Collection of H Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for the Hong Kong Offer Shares and Reserved Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How Many Applications Can You Make"; and
- "F. Circumstances In Which You Will Not Be Allocated Offer Shares".

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
- 如閣下為公司，申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表職銜及蓋上公司印章。
- 閣下必須身處美國境外或屬S規例第902條第(h)(3)段所述的人士，並非美國人士(定義見S規例)或中國法人或自然人(合資格境內機構投資者除外)。
- 除上市規則或聯交所已授予的任何相關豁免批准外，下列人士概不得申請認購任何香港發售股份：
 - 本公司及其任何附屬公司股份的現有實益擁有人；
 - 本公司或本公司任何附屬公司的董事或最高行政人員；
 - 本公司關連人士或緊隨全球發售完成後將成為本公司關連人士的人士；
 - 上述任何人士的緊密聯繫人；及
 - 已獲分配或已申請或表示有意申請任何國際發售股份或以其他方式參與國際發售的人士(惟根據優先發售申請預留股份除外)。

乙. 如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以本身名義代表不同的實益擁有人提交超過一份申請。

丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽署所有相關文件，並指示及授權本公司及或獨家代表(或其代理或代名人)作為本公司的代理，按組織章程細則的規定為閣下簽署任何文件並代表閣下作出一切必要事宜，以將閣下獲分配的任何香港發售股份以閣下名義或以香港結算代理人名義登記；
- 同意遵守香港法例第622章公司條例、香港法例第32章公司(清盤及雜項條文)條例、《中國公司法》、《特別規定》及本公司組織章程細則；
- 確認閣下已細閱招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，且提出申請時僅依賴招股章程所載資料及陳述，而除招股章程的任何補充文件內的資料及陳述外，不會依賴任何其他資料或陳述；
- 確認閣下已知悉招股章程所載有關全球發售的限制；
- 同意本公司、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商、彼等各自的任何董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人士現時或日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售項下的任何發售股份，亦無參與國際發售(惟根據優先發售申請預留股份除外)；
- 同意向本公司、H股證券登記處、收款銀行、獨家保薦人、獨家代表、聯席全球協調人、聯席賬簿管理人、香港承銷商及彼等各自的任何董事、高級人員、僱員、代理或顧問披露其所要求有關閣下及閣下為其利益提出申請的人士的任何個人資料；

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- 如香港境外任何地方的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法律，且本公司、獨家保薦人、獨家代表、聯席賬簿管理人、香港承銷商及彼等各自的任何董事、高級人員、僱員、代理或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法律；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請將受香港法例規管；
- 聲明、保證及承諾(i) 閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(ii) 閣下及閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士且並非美國人士(定義見S規例)；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或分配予閣下但數目少於申請數目的香港發售股份；
- 授權本公司將閣下的姓名、名稱或香港結算代理人的名稱列入本公司H股股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請的排名首位申請人發送任何H股股票及或任何退款支票，郵誤風險由閣下承擔，除非閣下合資格親身領取H股股票及或退款支票；
- 聲明及表示除合資格中集股東根據優先發售提出的申請外，此乃閣下為本身或閣下為其利益提出申請的人士提出及擬提出的唯一申請；
- 明白本公司及獨家代表將依據閣下的聲明及陳述而決定是否向閣下配發任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；
- (如申請為閣下本身的利益提出)保證閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以白色或黃色申請表格或向香港結算或透過白表eIPO服務發出電子認購指示而提出其他申請(有關根據優先發售申請預留股份除外)；及

- (如閣下作為代理為另一人士的利益提出申請)保證(i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請(有關根據優先發售申請預留股份除外)及(ii) 閣下獲正式授權作為該其他人士的代理代為簽署申請表格或發出電子認購指示。

丁. 授權書

如申請由獲得有效授權書的正式授權人士提出，則本公司及獨家代表(作為本公司的代理)可在申請符合彼等認為合適的任何條件下(包括要求出示授權證明)，酌情接納或拒絕有關申請。本公司及獨家代表(作為本公司的代理)可全權酌情全部或部分拒絕或接納任何申請而無須給予理由。

釐定發售價及香港發售股份的分配

預期發售價於2019年7月3日(星期三)或前後釐定。申請人須繳付每股香港發售股份8.08港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。

倘本公司與獨家代表(為其本身及代表承銷商)並無於2019年7月10日(星期三)或之前協定發售價，則全球發售將不會進行並將告失效。

截止辦理認購申請登記前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2019年7月10日(星期三)在《南華早報》(以英文)、《香港經濟日報》(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.cimvehiclesgroup.com公佈最終發售價、國際發售的認購踴躍程度、香港公開發售及優先發售申請水平以及香港發售股份及預留股份分配基準。香港公開發售及優先發售(倘適用)的分配結果及獲接納申請人的香港身份證號碼、護照號碼、香港商業登記號碼亦同於上述網站公佈。

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Personal Data

Personal Information Collection Statement

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及H股證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理及H股證券登記處提供準確的個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及或寄發閣下應得的股票及或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及股東資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及或使本公司及H股證券登記處能履行對證券持有人及或監管機構承擔的責任及或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可在為達致上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，如財務顧問、收款銀行和海外股份過戶登記總處；
- (倘證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務提供商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法律、規則或法規另行規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋需保留的個人資料將會根據《條例》銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和H股證券登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向H股證券登記處的私隱合規主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。