HONG KONG PUBLIC OFFERING — WHITE FORM eIPO SERVICE PROVIDER APPLICATION FORM 香港公開發售 - 白表eIPO服務供應商申請表格 Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants. 如 閣下為白表eIPO服務供應商,並代表相關申請人申請香港發售股份,請使用本申請表格。

# CIMC Vehicles (Group) Co., Ltd. 中集車輛(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

### (於中華人民共和國註冊成立的股份有限公司)

#### **GLOBAL OFFERING**

 Number of Offer Shares under the Global Offering
 :
 265,000,000 H Shares (subject to the Over-allotment Option)

 Number of Hong Kong Offer Shares
 :
 26,500,000 H Shares (subject to adjustment)

 Number of International Offer Shares
 :
 238,500,000 H Shares including 16,666,000 Reserve Shares under the Preferential Offering (subject to adjustment and the Over-allotment Option)

 Maximum Offer Price
 :
 HK\$8.08 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and where to refund)

Nominal Value : RMB1.00 per H Share Stock Code : 1839

最高發售價

全球發售

- 全球發售項下的發售股份數目 : 265,000,000股H股(視乎超額配售權行使與否而定) 香港發售股份數目 : 26,500,000股H股(可予調整) 國際發售股份數目 : 238,500,000股H股,包括優先發售項下16,666,000股預留股份(可予調整及視乎超額配售權行使

2.36,300,000及10及10支持。19,300,000及160及10,19,36至及代于起销起言情 與否而定) 每股H股8.08港元,另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費 (股款須於申請時以港元繳足,多繳股款可予退還) (股款須於申請時以》 每股H股人民幣1.00元

面值 : 每股 股份代號 : 1839

Application Form 申請表格

Please read carefully the prospectus of CIMC Vehicles (Group) Co., Ltd. (the "**Company**") dated June 27, 2019 (the "**Prospectus**") (in particular, the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus shall hisi9pB sectiame meanthis when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited. The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

whole or any part of the contents of this Application Form. A copy of this Application Form, together with a copy of the WHITE, YELLOW and BLUE Application Forms, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, the Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

and compliance with the Personal Data (Privacy) Ordinance. Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Pospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

CIMC Vehicles (Group) Co., Ltd. The Sole Sponsor The Joint Global Coordinators The Joint Bookrunners To: The Hong Kong Underwriters

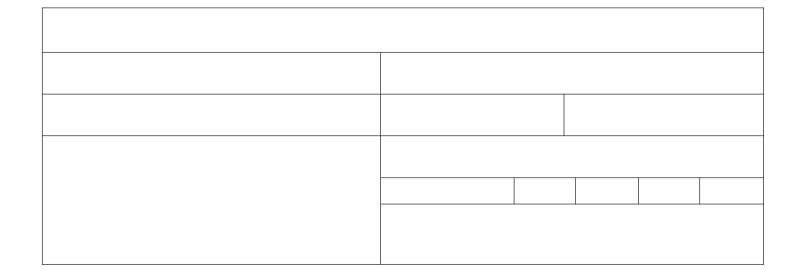
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- We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO Service in connection with the Hong Kong Public Offering: and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we: we
- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%; .
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; .
- Bance applied to any least number and the contract of start interrying applications of this application, declare that this is the only application made and the only application interded by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or through the designated White Form eIPO Service Provider under the White Form eIPO service (<u>www.eipo.com.hk</u>), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm that the underlying applicant(s) is an equipying, undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying for has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor otherwise participate in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- understand that these declarations and representations will be relied upon by the Company and the Sole Representative in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- response to this application; authorize the Company to place the name(s) of the underlying applicant(s) on the H Share register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any H Share certificate(s) and/or any refund cheque(s) and/or e-Refund payment instruction(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated White Form eIPO website at <u>www.eipo.com.hk</u> and in the Prospectus: Prospectus;
- Prospectus; instruct and authorize the Company and/or Sole Representative (or its agents or nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and to do on behalf of the underlying applicant(s) all things necessary to effect the registration of any Hong Kong Offer Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any H Share certificate(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the underlying applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(count, multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures described in this Application Form, the designated White Form eIPO website at <u>www.eipo.com.hk</u> and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated White Form eIPO website at <u>www.eipo.com.hk</u> and in the Prospectus and agrees to be bound by them;

# 吾等確認吾等已(i)遵照電子公開發售指引及透過銀行 股票經紀遞交白表eIPO申請的運作程序以 及吾等就香港公開發售提供白表eIPO服務的所有適用法律法規(法定或其他);及(ii)細閱招股章程 及本申請表格所載條款和條件及申請程序,並同意受其約束。為代表與本申請有關的各相關申請人 提出申請,吾等:

- 按照招股章程及本申請表格的條款及條件,並在組織章程細則規限下,申請以下數目的香港 發售股份;
- 隨附申請香港發售股份所需全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005% 聯交所交易費);
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請數目或分配予該等相關 申請人的任何較少數目的香港發售股份;
- 聲明是項申請乃以相關申請人或相關申請人代為申請的人士為受益人以白色或黃色申請表格 或透過白表eIPO服務(www.eipo.com.hk)向香港結算或透過指定白表eIPO服務供應商發出電 子認購指示所作出及擬作出的唯一申請;
- 承諾及確認相關申請人及相關申請人為其利益而代為提出申請的人士並無申請或接納或表示

- represent, warrant and undertake the allocation of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application of or application for the Hong Kong Offer Shares Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners and the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Sole Representative, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters, and any of their respective directors, officers, employees, agents or advisors are entitled to rely on any warranty or representation made by us or the underlying applicants.



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## GUIDE TO COMPLETING THIS APPLICATION FORM

### References to boxes below are to the numbered boxes on the Application Form.

I Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** service in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Fo